## Slate 101

### A How-To Guide for:

- Accessing and Navigating the System
- Uploading and Reviewing Materials
- Requesting Evals and Submitting Referrals



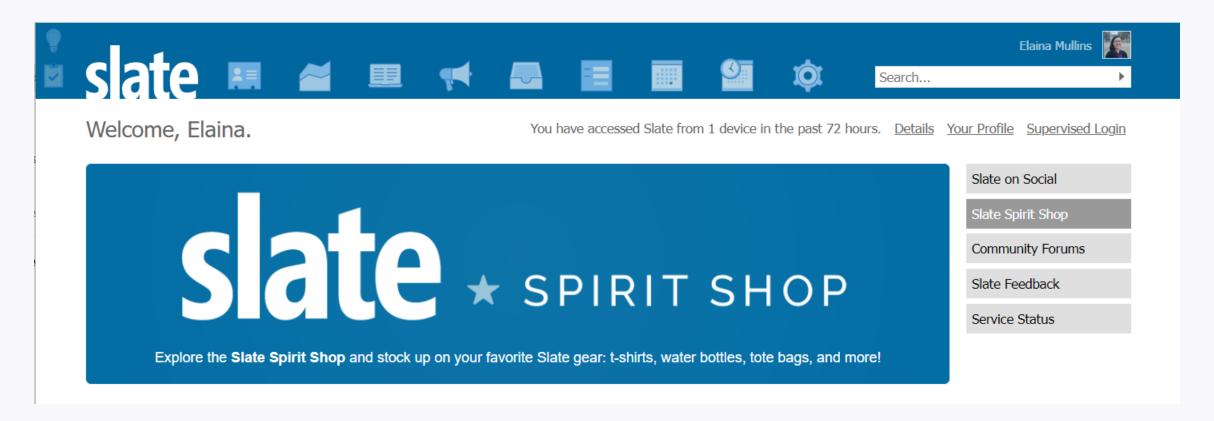
**Graduate College** 

## Menu

- Accessing and Navigating the System
- Finding Records
- Uploading Materials
- Reviewing Materials
- Requesting International Evaluations
- Completing and Submitting Referrals

## **Accessing and Navigating the System**

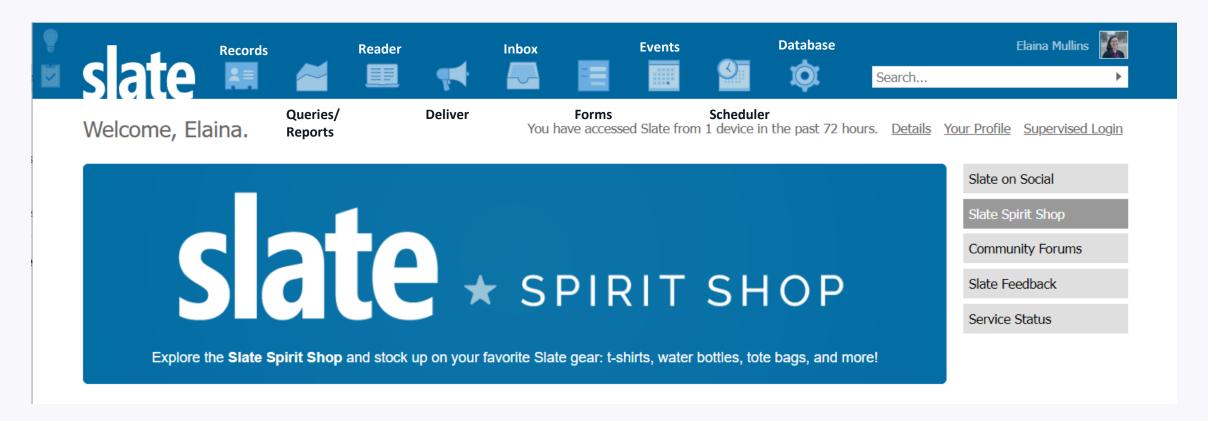
 Use your netID and password to login to Slate at: <a href="https://choose.illinois.edu/manage">https://choose.illinois.edu/manage</a> (FERPA training required)





## **Accessing and Navigating the System**

• Click on the icons at the top of the page to access the different Slate modules (click the SLATE logo to return to the homepage)





## **Module Descriptions**

- **Records** Search for records (prospects, applicants, students)
- Queries/Reports Access and create queries and reports
- Reader Review applications and complete review forms
- Deliver Create emails and send decision letters
- Inbox Email service through Slate for prospects (request from CITL)
- Forms Create application and inquiry forms (restricted access)
- **Events** Create registration forms and communications for events (campus visits, recruiting fairs, etc.)
- Scheduler Create registration forms and communications for interviews and auditions
- Database Administrators' functions and Knowledge Base access



## **Finding Records**

• Click on the Records icon or use the Search Box at the top of the screen



• Enter the person's name, email, ref (Slate) ID, UIN, or date of birth

Name searches – search by first, last, or preferred (no wildcard searches)

**DOB searches** – mm/dd/yyyy

Slate ID (Ref) and UIN searches

**Email searches** – search by full or partial email address (no wildcard searches)

Can even search by **phone number!** (if the number exists in Slate)



## **Slate Records**

- After opening an applicant's record, you will see the Dashboard Tab, which is an overview of the applicant
  - Contact information
  - General bio/demo data
  - Tags
  - Most recently submitted application
  - Current application bin
  - Official test scores



#### TestMullins, TestMarie

Dashboard

Timeline

Fall 2023 Digita... Awaiting Submission

Biographic

Born 11/12/1975, age 46

#### Fall 2023 Digital Ag Online MENG

Awaiting Submission Started 07/29/2022

#### Most recently submitted application and current bin

InProgress Applicants	Department Review (General)	Department Decision	Graduate College Review
Awaiting Submission	Initial Review	Admit	GC Under Review
waiting Fee Waiver Approval	Sent for GC Evaluation	Deny	GC Incomplete
Awaiting Payment	Final Review	Denied and Notified	GC Admitted
Awaiting Letters		Waitlist / Discuss	Student Accepted Offer
		Waitlisted and Notified	Student Declined Offer
		Withdraw	
		Cancelled / No Response	
		Recoded Inactive Apps	

**Activity History** 

## Applicant 563376766 Record status and ref (Slate) ID

Tulsa, OK OK-02 Tulsa & Eastern Oklahoma



1222 S Braden Ave Tulsa, OK 74112-5333

Contact information

Connect

Email <u>mortbort@yahoo.com</u> Phone <u>+1 918-582-8213</u> Mobile <u>+1 580-355-6256</u>

### Tags Tags

Certificate Program Doctoral Program Domestic

GDPR International Masters Program

Non-Degree Program Off Campus Program

On Campus Program Online Program Opt Out

Any official test scores appear below Tags

## **Slate Records**

- The next tab in a person's record is the Timeline Tab
  - History of communications with the person
  - History of person's logins
  - Other interactions recorded to a person's record



### TestMullins, TestMarie

Applicant 563376766

Dashboard

Timeline

Fall 2023 Digita... Awaiting Submission

09/13/2012

09/14/2022

### Click on individual emails to view content and/or resend the message

2022 Apr 2022 Jan 2021 Oct 2021 Jul 2021 Apr 2021 Jan

2020 Oct 2020 Jul

Firefox O Champaign, IL, United States

**New Interaction** 

#### 2022 September

09/12 1:13:51 PM

**≜** Login See recent logins

09/12 1:13:02 PM Sent Message Illinois Graduate Application - Password Reset

09/10 10:35:24 AM Message Bounced Need help selecting the right grad certificate for you?

#### 2022 August

08/31 9:25:10 AM Sent Message Thank you for applying to Illinois

08/23 1:59:42 PM Thank you for applying to Illinois

08/23 1:56:49 PM Sent Message Thank you for starting your application

08/23 12:53:06 PM Sent Message Thank you for applying to Illinois

08/19 2:22:55 AM Message Bounced Harness your power, start your UIUC journey

#### Timeline

Interactions Campaigns

View individual interactions by clicking on the Interactions link above

## **Slate Records**

- The next tab in a person's record is the Application Tab
  - One tab for each application
  - Program information
  - Uploaded materials
  - Graduate College decision letter
  - PDF download
  - Access admissions referral and international evaluation request
- Petitions/registration forms for enrolled students will appear before any previously submitted applications



563376766

### TestMullins, TestMarie

Fall 2023 Digita... Awaiting Submission

Fall 2023 Digital Ag Online MENG

**Timeline** 

Awaiting Submission
In Progress
Last updated September 13, 2022

Current Bin: Admit

Application status, bin, and GC decision information

### Application details

#### Illinois Email:

Dashboard

Tags: Test Record, Masters Program, Online Program, Self-Supporting Program

UIN:

**DOB:** 11/12/1975

Applicant Email: mortbort@yahoo.com

Program: Digital Agriculture

Degree: Digital Agriculture (Online)-MENG

**Banner Program Code:** 1PKS6120MENU

Specialization:

Recoded App Status:

Term: Fall 2023

Deferral Term:

Acceptance:

Current Bin: Admit open Reader

Scroll below details to see uploaded materials and GC decision letter (if any)

Overview

Applicant

Financial Aid
Workflows
Portfolio

Populations

Read Application

Download PDF

Edit Application Details

Dept Int'l Eval Requests

<u>Dept Referral</u>

PDF download, referral, and int'l eval request

## **Slate Records**

- Records for Enrolled Students contain additional data
  - Graduate Student Dashboard with a snapshot of current program information
  - Petitions
  - Registration Forms
  - Prelim and Final Exam Requests
  - Student tab



Enrolled Student



















Dashboard

Timeline

**PETITION** Awaiting Submission

2023 GC App Awaiting Decision

Student

Graduate Student Dashboard

### Current program snapshot

UIN: 456456456

Current Term Status: Not Enrolled

Illinois Email: testerictb@illinois.edu

**Previous Term Registration:** No

Total Grad Hours: 50

**EGD:** 8/10/2024

**Grad Cumulative GPA: 3.96** 

**EGD Status:** Active

Ac Standing: 13 Good Standing

**Program Information** 

**Program:** Digital Agriculture (Online)-MENG

Catalog Term: Fall 2022

Concentration(s):

Additional Student Data Available:

**Enrolled Student Data** 

This button will take you directly to the Student tab above

Lawton, OK OK-01 Oklahoma City & Western Oklahoma



2511 SW Latham Ave Lawton, OK 73505-8225

Connect

Email elaina.mullins@gmail.com

Tags

Certificate Program Doctoral Program Domestic

729700911

International

**Masters Program** 

Non-Degree Program Off Campus Program

On Campus Program Online Program

Opt Out

Petition Professional Program

Self-Supporting Program

Test Record

URM

**Enrolled Student** 

729700911





















Dashboard Timeline

PETITION Awaiting Submission

2023 GC App Awaiting Decision

Student

Graduate Student Petition

Awaiting Submission

In Progress

Last updated September 14, 2022

#### Student Information:

Current Degree Program: Digital Agriculture (Online)-MENG

Catalog Term: Fall 2022 **EGD:** 8/10/2024 **Status:** Active

**UIN:** 456456456

#### **Petition Information:**

**Petition Type(s):** Transfer Credit

**Request:** I want to transfer credits from courses I took at University of Washington

Student on Degree List: No

#### Overview

Financial Aid

Workflows

Portfolio

**Populations** 

Read Application

Download PDF

Edit Application Details



Enrolled Student 729700911

TestBazor, TestEric

Timeline

10/14/23 LRC Decided

**CNC** Awaiting Submission

GC Schools

Student

10/14/23 LRC

Dashboard

Decided

Submitted October 14, 2023 Last updated October 14, 2023 Graduate College Forms

Reason: Approved and Processed

Status: Confirmed

#### **Late Registration Request Form Information:**

**UIN:** 456456456

**Program:** Digital Agriculture (Online)-MENG

**Dept Decision:** Approve

**Date:** 09/25/2023

**Comments:** 

**GC Decision:** Approved and Processed

**Date:** 09/27/2023

**Comments:** 

Overview

Financial Aid

**Workflows** 

Search...

<u>Portfolio</u>

**Populations** 

**Read Application** 

Download PDF

**Edit Application Details** 



TestBazor, TestEric

Dashboard

**Timeline** 

**PETITION** Awaiting Submission

2023 GC App Awaiting Decision

Time to Degree

Current Doctoral Stage:

EGD Status:

EGD:

Student

UIN: 456456456

Email: testerictb@illinois.edu

Citizenship Type: US Citizen

729700911

Current program information,

academic standing, enrollment status,

EGD, and holds

8/10/2024

Active

#### **Current Curriculum**

Fall 2022

Digital Agriculture (Online)-MENG Program:

Concentration:

Catalog Term:

Concentration 2:

Minor:

Minor 2:

Secondary Curriculum:

Secondary Curriculum Concentration:

**Student Status** 

Registration Status

Current Term: Fall 2022 Not Enrolled Current Term Status:

Previous Term: Summer 2022

Previous Term Registered: No

Student Holds: 9D - Bursar Refund Hold

IM - Immunization

TR - Transcript not received

Admit Term:

Fall 2022

Admit Type:

RA - Regular Admit

Admit Doctoral Stage:

**Enrolled Student** 

Academic Standing

Academic Standing

13 Good Standing

Cumulative Grad GPA:

Total Grad Hours:

3.96 50

## **Uploading Materials**

- You may upload materials into applications and petitions/registration forms, if needed
  - Click on the application, petition, or registration form tab
  - Click the blue New Material link under the Materials section
  - Choose the appropriate option from the Record menu (application/petition/registration form, reference, or school)
  - Choose the appropriate material type from the Material menu



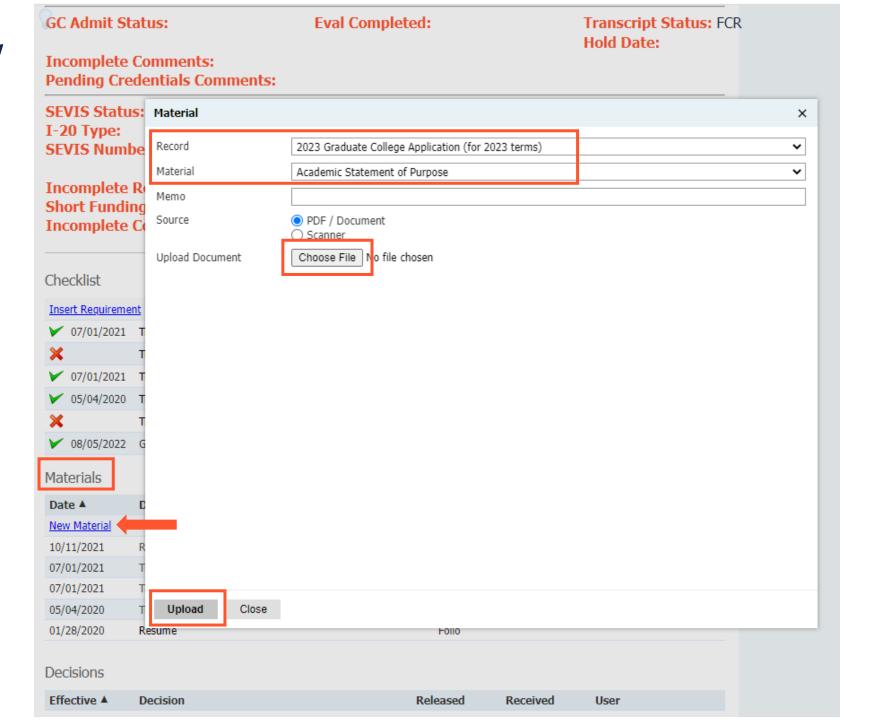
## **Uploading Materials**

- Click Choose File to upload the document from your computer
- Click Upload at the bottom of the window to add the material to the applicant's record
- Click Display to preview the uploaded material (optional)
- Click Save in the new window

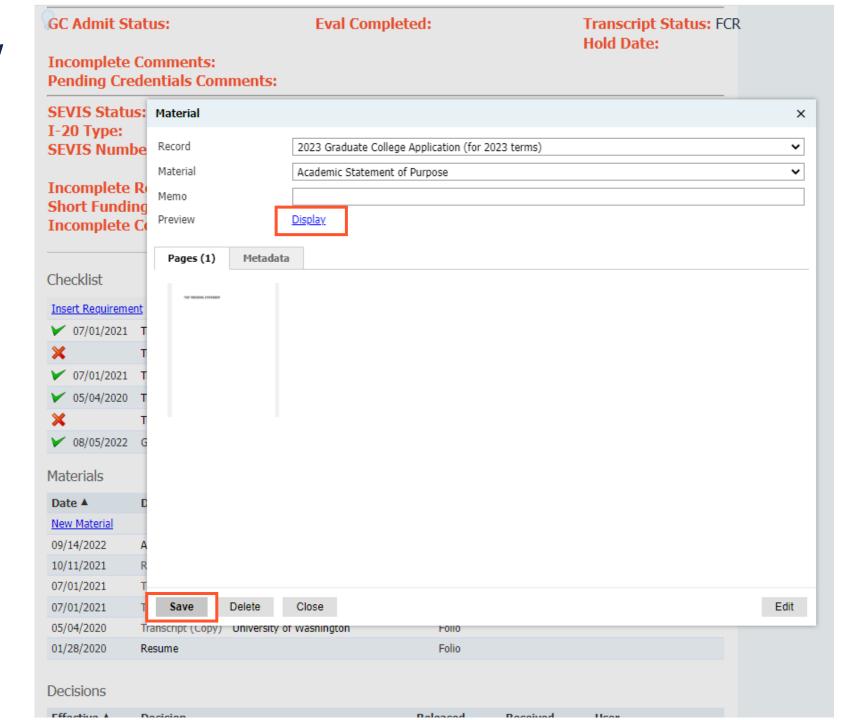
Applicants can log back into their applications/status portals at any time to upload additional application materials! We strongly encourage you to instruct your applicants to do this!



# Uploading New Materials



# Uploading New Materials

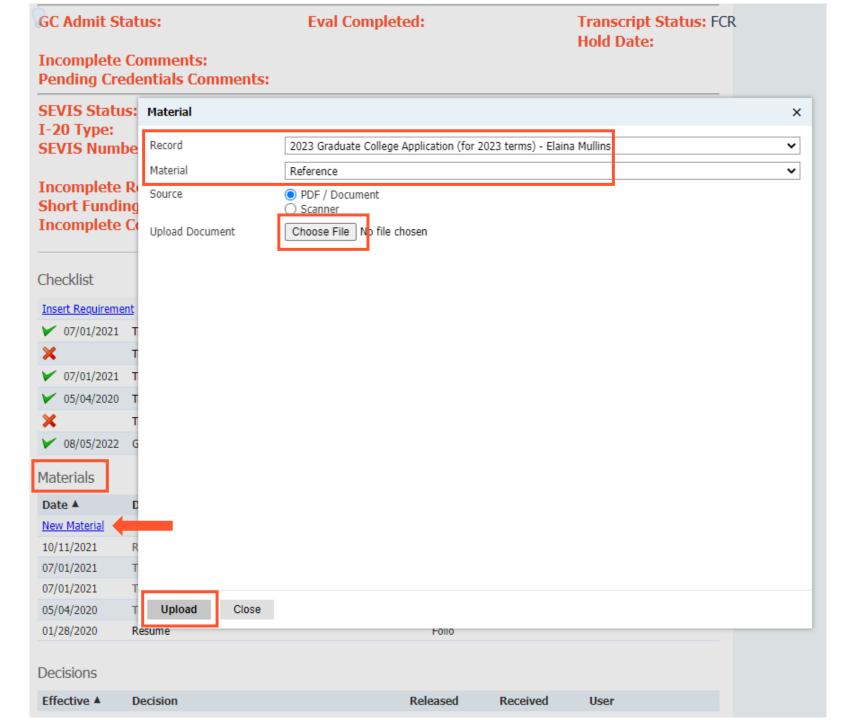


## **Uploading Materials – Rec Letters**

- If a recommender is unable to upload their letter, you may do this on their behalf
  - Request that the recommender send the letter to you
  - Click the New Material link
  - Choose the Recommender's name under the Record menu
  - Select Reference under the Material menu
  - Click Choose File to select the file from your computer
  - Click Upload, then click Save in the new window
- The applicant will see the recommendation marked as "Received" in their status portal



### Uploading Rec Letters



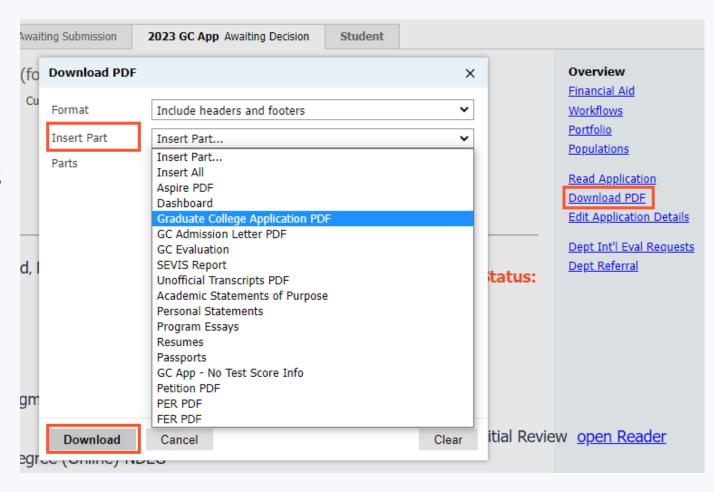
## **Reviewing Materials**

From the application tab click the "Download PDF" link, then click Download in the box that appears to view the pdf

**NOTE:** If Graduate College Application PDF is not already selected, choose this under Insert Part

### GC App PDF includes:

- Dashboard page
- Int'l eval (if requested)
- All app pages
- Uploaded materials and rec letters





## **Reviewing Materials**

- Other materials are available for download in addition to the GC App PDF:
  - Resumes only
  - Statements only
  - Transcripts
  - International eval results
  - GC App PDF with no test score information
  - Petition PDF
  - Registration Forms (CNC, GC 599, IAR, LRC)
  - PER and FER PDFs

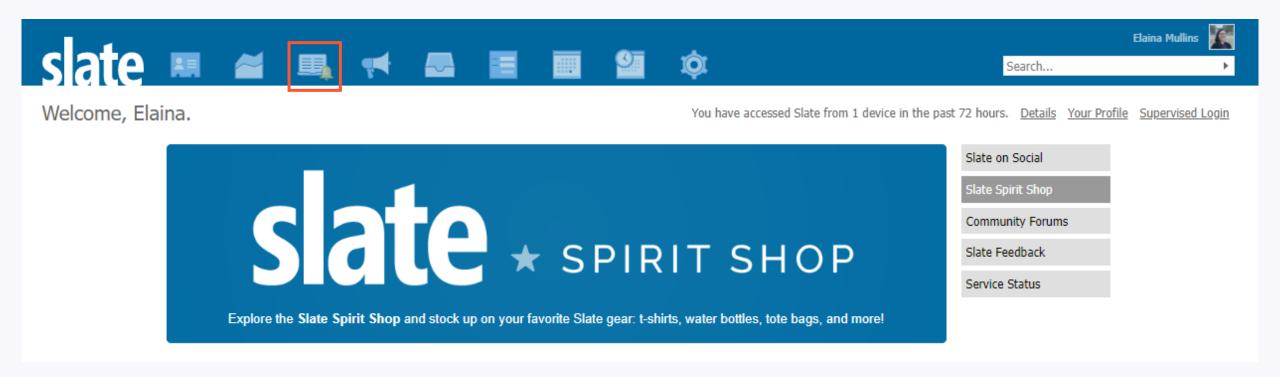


## Reviewing Application Materials in Reader

- Application materials may be reviewed in Reader instead of a PDF
  - Open the application in Reader
  - Use the arrow keys on your keyboard to navigate through the materials
  - Click on material links to be taken directly to the specific material



Click the book icon at the top of page to access Reader







#### Reader

sate 🖾 🛎 🗷 🗷

Program Access - Applica...

Workflow

Late Registration Forms

Workflow Petitions

Slate by Technolutions (University of Illinois Urbana-Champaign)

**Admissions Reader** 

**Late Registration Forms Reader** 

**Petitions Reader** 

maia4 / lima / uio

### Homepage View

slate Home Browse Search Queue Recent Share Classify Help Exit

Hello, TestNick TestMullins.

Use the menu on the left to navigate to your bins (Browse)

#### Slate Reader

#### **Navigating the Interface**

Slate Reader is designed to be navigated using both the mouse and keyboard. While some users may be accustomed to using only the mouse to navigate web pages, using keyboard shortcuts enables faster navigation, and we've included several keyboard shortcuts in Slate Reader to help you move through records quickly.

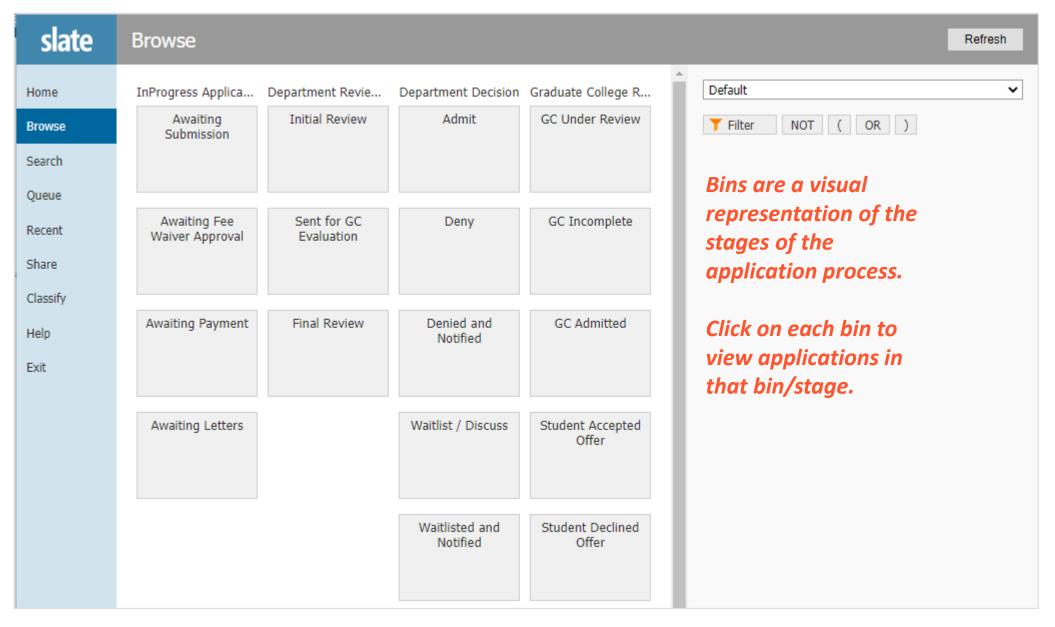
#### Using the Mouse

- Click tabs in the left panel to change sections
- · Double-click on a page to zoom in
- Right-click on a page to zoom out
- · Click-and-drag to move within/between pages

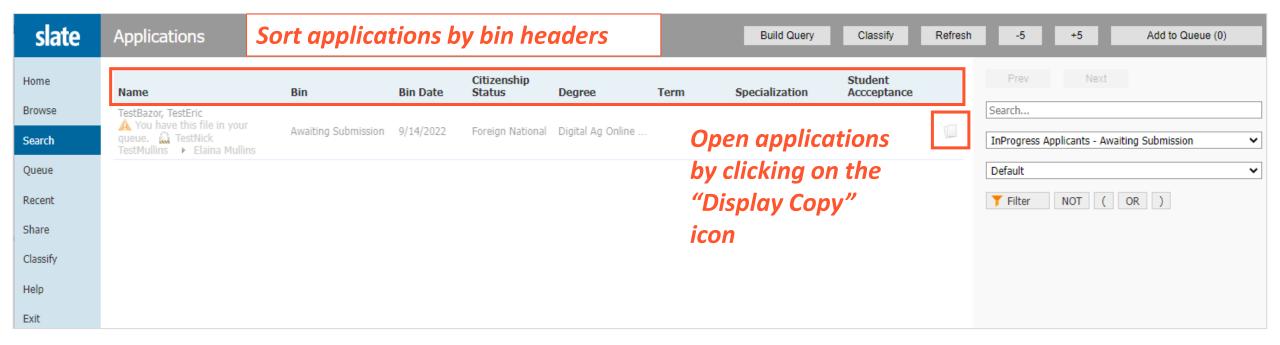
#### Using the Keyboard

- · Arrow Keys: move up/down/left/right
- · Pg Up/Pg Down: page up, page down
- +/-: zoom in, zoom out
- Tab: next section in index
- . Shift + Tab: previous section in index
- 1-9: display 1st tab, 2nd tab, etc. in index
- Ctrl + Left/Right Arrow: rotate page (PC)
- Cmd + Left/Right Arrow: rotate page (Mac)
- Shift + H: toggle highlight remover
- H: toggle highlighter
- N: toggle note editor
- Q: toggle display of queue
- . R: toggle display of Review Form / Send to Bin
- S: toggle display of search
- Esc: close open panels, return to first section

### **Browse View**



### **Bin View**



### **Application View**

729700911 TestBazor, TestEric GDPR International Non-Degree Program Online Program Self-Supporting Program Search...

1 / 1, Dashboard

Review Forms

slate

Application

Resume

Transcripts

References

Use the arrow keys on your keyboard to navigate through the

materials

Click on a link in the menu to be taken directly to that material



TestEric TestBazor Name 729700911 Citizenship US Citizen

Digital Agriculture Non-Degree (Online)-N

Specialization

Term UIN

#### **Academic History**

Institution Seattle Pacific Univ Location Seattle, WA

Doctoral Degree Degree Date 06/2010

Institution Washington State Univ

Location Pullman, WA No Degree Awarded or Expected Degree Date

Institution Oregon State Univ

Location Corvallis, OR

Degree Master's Degree Degree Date 06/2001

#### **Graduate Applicant Test Scores**

GRE		GRE Subject		GMAT Date	
Verbal	%	Subject		Verbal	%
Quantitative	%	Total Score	%	Quantitative	%
Analytical Writing	%			Analytical	%
				Total Score	96

#### **English Proficiency Test Scores**

TOEFL	IELTS	Duolingo		
Listening	Listening	Literacy		
Writing	Writing	Conversation		
Reading	Reading	Comprehension		
Speaking	Speaking	Production		
Total Score	Total Score	Total Score		

#### **Application Status**

Application Status: Awaiting Decision

Dept Admit Decision:

Graduate College Decision:

# Requesting and Viewing International Evaluations

- In the application tab click on the Dept Int'l Eval Requests link
- Edit the form that appears at the bottom of the tab with the required information:
  - Dept contact name and email
  - Today's date
  - Whether or not the student is an exchange student
  - Comments
- Click Save at the bottom of the form to submit
- You will be notified by email when the eval is complete view the results by downloading the application pdf or GC Evaluation pdf



### Int'l Eval Request

Dashboard Timeline PETITION Awaiting Submission 2023 GC App Awaiting Decision Student 2023 Graduate College Application (for 2023 terms) Overview Financial Aid Awaiting Decision Current Bin: Initial Review No decision on file. Workflows Submitted August 10, 2022 Last updated September 14, 2022 <u>Portfolio</u> **Populations** Read Application Download PDF Edit Application Details Illinois Email: Dept Int'l Eval Requests Tags: GDPR, International, Test Record, Non-Degree Program, Online Program, рерт кегептан Recoded App Status: Self-Supporting Program UIN: Term: DOB: 11/12/1975 Deferral Term: Applicant Email: elaina.mullins@gmail.com Acceptance: Program: Digital Agriculture Current Bin: Initial Review open Reader Degree: Digital Agriculture Non-Degree (Online)-NDEG Banner Program Code: 1PKS6120NDEU Specialization: Citizenship Type: US Citizen Citizenship Country: United Kingdom IL Residency: Hispanic/Latino: Veteran: Gender: M Race: GC Admit Status: **Eval Completed:** Transcript Status: FCR Hold Date: Incomplete Comments: **Pending Credentials Comments:** SEVIS Status: **SEVIS Review Date:** Category: I-20 Issued Date: Transfer I-20 Issued Date: I-20 Type: SEVIS Number: I-20 Ship Date: UPS Tracking ID: Incomplete Reasons: **Short Funding Amount:** Click the Edit button at Incomplete Comments: Department International Evaluation Request Name Department Contact Email

the bottom of the form or the edit icon at the top of

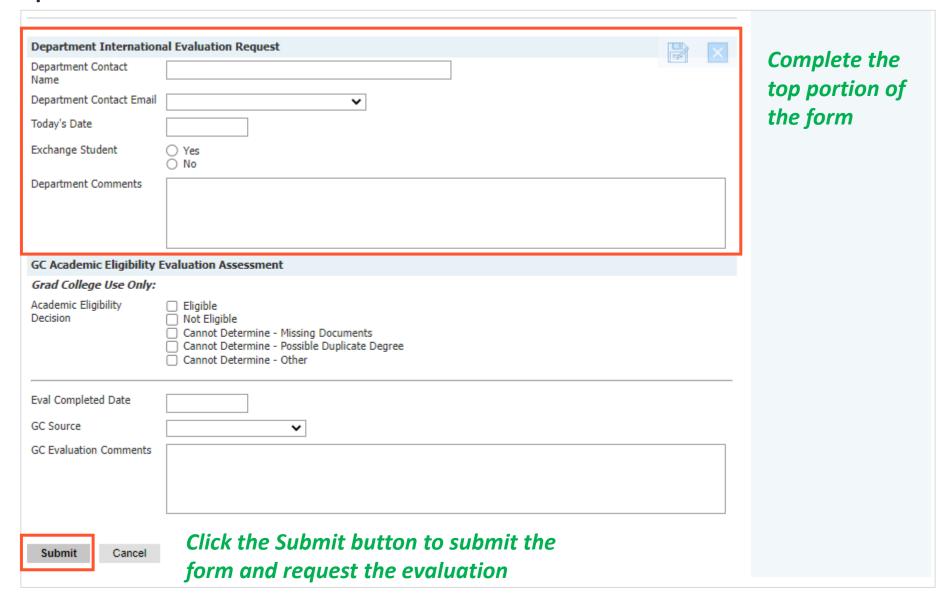
Today's Date

Exchange Student

Department Comments

the form to open it

### Int'l Eval Request



## **Completing Admissions Referrals**

- In the application tab click on the Dept Referral link
- Edit the form that appears at the bottom of the tab with the required information:
  - Dept contact name and contact email (can be a general dept email)
  - If Recode, mark "Yes" and complete the section that appears
  - Department Admission Decision
  - Today's date
  - Source (must be your email, **not** a general dept email)
  - Comments, if any
  - Indicate whether applicant has declined dept offer, if applicable



## **Completing Admissions Referrals**

- Some sections of the referral only show if relevant to your program/applicant (such as department funding for international applicants)
- Click Submit at the bottom of the page to submit the referral
- Upload any LOJs (if needed) under Materials (click the linked "Materials section" text to return to that section of the app)



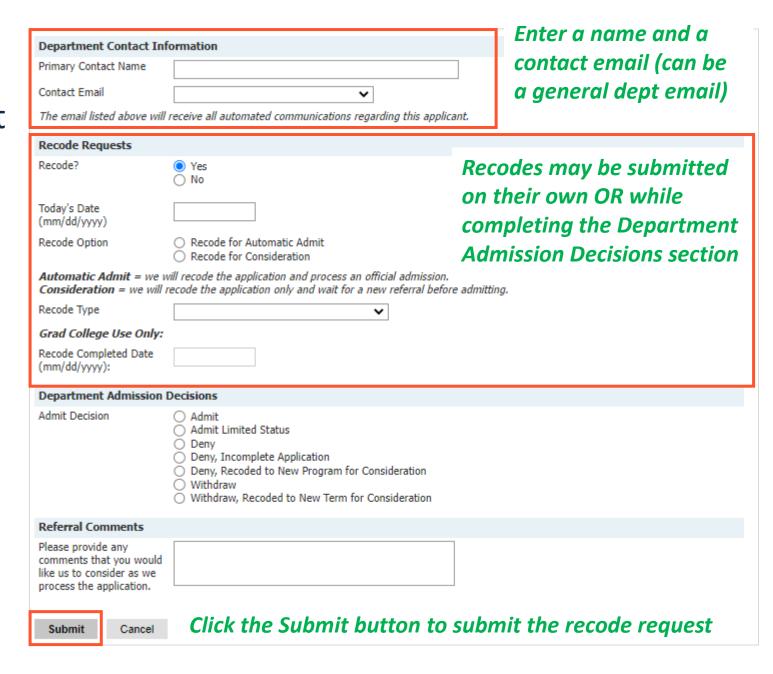
Dashboard 2023 GC App Awaiting Decision Timeline PETITION Awaiting Submission Student Overview 2023 Graduate College Application (for 2023 terms) Financial Aid Awaiting Decision Current Bin: Initial Review No decision on file. Workflows Submitted August 10, 2022 Last updated September 14, 2022 Portfolio <u>Populations</u> Read Application Download PDF **Edit Application Details** Illinois Email: Dent Int'l Eval Requests Dept Referral Tags: GDPR, International, Test Record, Non-Degree Program, Online Program, Recoded App Status: Self-Supporting Program UIN: Term: DOB: 11/12/1975 **Deferral Term:** Applicant Email: elaina.mullins@gmail.com Acceptance: **Program:** Digital Agriculture Current Bin: Initial Review open Reader Degree: Digital Agriculture Non-Degree (Online)-NDEG Banner Program Code: 1PKS6120NDEU Specialization: Citizenship Type: US Citizen Citizenship Country: United Kingdom IL Residency: Hispanic/Latino: Veteran: Gender: M Race: **Eval Completed:** Transcript Status: FCR **GC Admit Status:** Hold Date: Incomplete Comments: **Pending Credentials Comments:** SEVIS Status: **SEVIS Review Date:** Category: I-20 Type: I-20 Issued Date: Transfer I-20 Issued Date: SEVIS Number: I-20 Ship Date: **UPS Tracking ID: Incomplete Reasons: Short Funding Amount: Incomplete Comments:** Department Contact Information

Contact Email

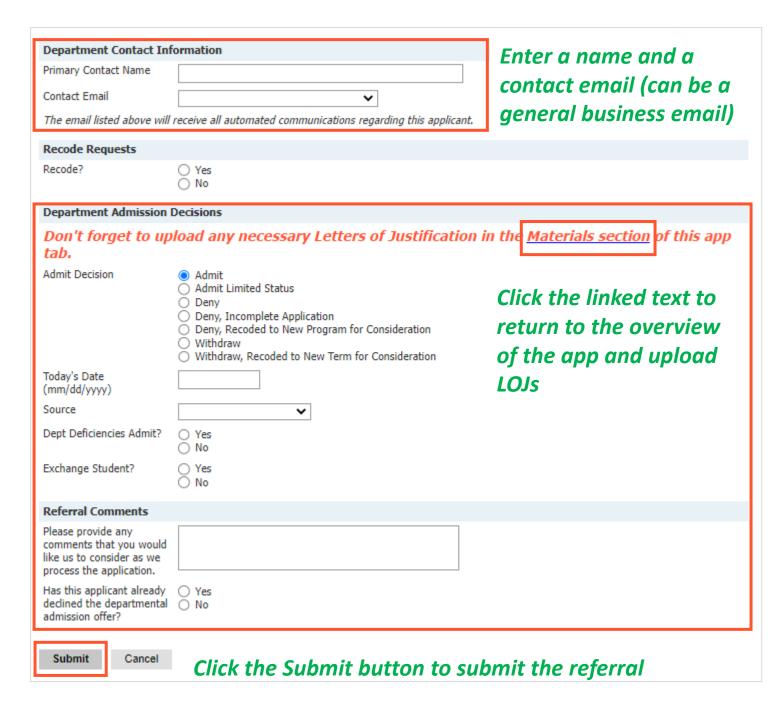
The email listed above will receive all automated communications regarding this applicant.

Click the Edit button at the bottom of the form or the edit icon at the top of the form to open it

### Recode Request



### **Admit Decision**



# Department Funding Section

Department Contact In	formation		
Primary Contact Name			35
Contact Email	<b>~</b>		
The email listed above wil	I receive all automated communications rega	arding this applicant.	
Recode Requests			
Recode?	○ Yes ○ No		
Department Admission	Decisions		
Don't forget to up tab.	pload any necessary Letters o	f Justification in the <u>Materials section</u> of	this app
Admit Decision	Admit Admit Limited Status Deny Deny, Incomplete Application Deny, Recoded to New Program for Co Withdraw Withdraw, Recoded to New Term for Co		
Today's Date (mm/dd/yyyy)			
Source	~		
Dept Deficiencies Admit?	○ Yes ○ No		
Exchange Student?	○ Yes ○ No		
Department Funding - 1	International Admits Only		
Assistantship	○ Yes ○ No	Department funding section	on
Fellowship	○ Vac	shows <u>ONLY</u> for internatio	
Stand Alone Tuition Waiver	○ Yes ○ No	applicants <u>requesting an I</u>	
Scholarship	○ Yes ○ No	or DS-2019	
Referral Comments			
Please provide any comments that you would like us to consider as we process the application. Has this applicant already			
declined the departmental admission offer?  Submit Cancel			